

#### WIPO Standardization Activities & Legal Status Standards

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- WIPO Standardization Activities
- New CWS Tasks and Task Forces
- Legal Status Standards
- Work plan



#### **WIPO Standardization Activities**

Fifth session of CWS (May 29 to June 2, 2017)

- adopted 2 new WIPO Standards
- revised 1 WIPO Standard
- approved 2 new Surveys for publication and 1 update
- established 6 new Tasks
- agreed to archive WIPO Standards ST.7 to ST.7/F and ST.30



## Adopted New WIPO Standards

- ST.27 "Recommendation for the exchange of patent legal status data"
  - Finalization of detailed events
  - Guidance document Mapping table
  - Legal Status XML
- ST.37 "Recommendation for an authority file of published patent documents"
  - XML schema (XSD) and Data Type Definition (DTD)



#### Revised WIPO ST.26 and relevant activities

- ST.26 "Presentation of nucleotide and amino acid sequence listings using XML"
- Transition provisions from ST.25 to ST.26: Jan 2022
- WIPO is developing a common software tool that will be used by patent applicants and IPOs worldwide
  - User requirements have been collected via IPOs
  - IPOs are participating in the development
  - End users' participation in testing in 2018
  - The tool plans to be deployed in 2019



## 6 New Tasks created at CWS/5

- Access to publicly available patent information (Task 52)
- XML schema components for geographical indications (Task 53)
- Inclusion of copyright orphan works in WIPO Standard ST.96 (Task 54)
- Applicant name Standardization (Task 55)
- Data exchange supporting machine to machine communications (Task 56)
- Electronic visual representations of designs (Task 57)



#### Access to publicly available patent information

- Survey on <u>content and functionalities</u> of systems for providing access to publicly available patent information of IPOs, as well as <u>future plans</u> with respect to their publication practices; prepare <u>recommendations</u> for systems for providing access to publicly available patent information of IPOs
  - focusing on <u>interactive systems</u> used by IPOs rather than bulk delivery of the corresponding data
  - taking into account the knowledge gathered during the maintenance of the <u>Patent Register Portal</u> and the results of the work of the <u>Legal Status Task Force</u>

## Applicant name standardization

- Envisaging developing a WIPO standard assisting IPOs in providing better "quality at source" in relation to applicant names,
  - i. conduct a survey on the use of the identifiers for applicants by IPOs and on the problems, which might be associated with it; and
  - ii. prepare a proposal for future actions aimed at the standardization of applicant names in IP documents and present it for consideration by the CWS.

## Visual representations of designs

- Discussion on Work Plan and Scope and Objective
- Proposed Objectives:
  - For applicants to file the same design to multiple IPOs, maximize the re-use of the same visual representations of industrial design across all IPOs.
  - A common set of requirements for IPOs to exchange the visual representations of industrial design data.
  - A common set of requirements for the IPOs to process and publish the visual representations of industrial design.
- Any comment on objectives?



# M2M and Legal Status XML

XML4IP Task Force is working on:

- Recommendations for Machine to Machine Communications
  - message format, data structure and data dictionary in JSON and/or XML
  - naming conventions for Uniform Resource Identifier (URI) of resources.
  - Patent Legal Status XML Patent Record
    - Facilitate exchage and dissemination of patent legal status data
    - Supplimentary information associated with events



## Legal Status Standards

Patent legal status event data : WIPO ST.27

- 6 stages, 3 states, 21 Categories and Key events, and around 150 provisional detaied events
- Further development
  - Finalization of detailed events: around 150
  - Guidance document
  - Legal Status XML
  - Implementation of ST.27 by IPOs
    - Mapping between national/regional events and Standard events
    - Exchange of status event data in XML



### Legal Status Event Data

Industrial Design legal status event data

- On the basis of WIPO ST.27
- Scope: Registration system, not granting system
- Inclusion of legal status events of Hague system
- A proposal to be submitted to CWS/6

Trademark legal status event data

After adoption of a new WIPO standard on Industrial Design legal status is completed



#### **Questions and Discussions**

Thank you for your attention!

